

MidTown Cleveland - Organization Reopening Survey

Results - June 30, 2020

Survey Highlights

- 67 organizations responded survey distributed to 300+ organizations by email and social
- 44% of businesses reported regular hours, with 33% reporting working remotely, 18% implementing reduced hours and 5% being closed at the time of the survey
- Over half (57%) of businesses said their staffing has not changed, with others reporting reduced hours/furloughs, increased hours, losing staff, or other austerity measures
- The **majority of respondents (63%)** voiced concerns about safety in re-opening; the most common safety concern was **general concern**
- 55% of organizations under modified hours/operations are unsure when normal operations will resume
- 53 MidTown Organizations have applied for funding, broken down by program below:
 - PPP (43 out of 45 applicants received funds)
 - SBA EIDL Loan (All 8 applicants received funds)
 - Cuyahoga County Stabilization Fund (All 3 applicants received funds)
 - City of Cleveland Programs (Sole applicant received funds)
- 3 out of 4 organizations anticipate maintaining or increasing physical footprint in the future
- Respondents hailed from a variety of industries and fields, including **Professional Services (38%), Non-Profit** (15%), **Healthcare (12%)**, and **Manufacturing (8%)**
- Organizations range in size, but the most common response was 1-10 employees (48%)
- Among respondents, 21% of organizations are female-owned and 10% are minority-owned; fields include food service, child-care, retail, non-profit, construction and manufacturing.

Survey Results

What hours are you currently operating?	
Open	44%
Closed - Working Remotely	33%
Reduced	18%
Closed	5%

If you are not operating at normal hours, when do you plan to get back to normal?	
Unsure	55%
Later in the summer	32%
4th Quarter 2020	13%

How has your staffing changed?	
No Changes	57%
Reduced Hours/Furlough	18%
Increased Hours	11%
Staff Loss	9%
Other Austerity Measures	3%

If you have closed/reduced operations, why haven't you resumed normalcy (check all that apply)?	
General Concern	40%
Able to Adapt to Remote Work	28%
Worker Safety	24%
Access to PPE/Testing	15%
Market Conditions	10%
Government Mandate	7%

Have you applied for and received assistance from the government?	
Applied and Received	73%
Did not apply	18%
Applied and Haven't Received Yet	9%

If you applied, which program(s) did you apply for (check all that apply)?		
Response	% applying	% Rec'd Funds
РРР	67%	95%
SBA EIDL Loan	12%	100%
Cuyahoga County Stabilization Fund	4%	100%
City of Cleveland Loan Program	1%	100%

Do you anticipate in the future that your organization will change its physical footprint in terms of square footage?	
Mantain Current SF Need	64%
Decrease SF Need	22%
Increase SF Need	14%

Is your organization minority or female-owned?	
Female-owned	16%
Female & Minority-owned	6%
Minority-owned	4%

How many employees work at your organization?	
1-10 Employees	48%
11-50 Employees	37%
50+ Employees	15%

What industry does your organization belong to?	
Professional Services	38%
Non-Profit	15%
Healthcare	12%
Retail	8%
Manufacturing	8%
Construction	5%
Food Service	3%
Other	10%